



香港交易所

30/11/2016

2/12/2016

I.

1.

(1)	<u>750</u>			
))
		<u>1,200,000,000</u>	<u>US\$0.01</u>	<u>US\$12,000,000</u>
()			
		<u>1,200,000,000</u>	<u>US\$0.01</u>	<u>US\$12,000,000</u>
(2)				
))
()			

2.

	_____	_____	_____
))
		_____	_____
()	_____	_____
		_____	_____

3. 公

	_____	_____	_____
		公)
))
		_____	_____
()	_____	_____
		_____	_____

US\$12,000,000.00

II.

	(1)	(2)	公
	_____	_____	_____
	834,073,195	_____	_____
	-	_____	_____
	834,073,195	_____	_____

III.

(/ /) _____					
2009 7					
23					
3.56/					
11,263,214					11,263,214
(1)					
2. 2010 5					
27					
2.78/					
0					-
(1)					
3. 2011 10					
11					
2.67/					
7,231,599					7,231,599
(1)					
4. 2015 5					
22					
11.65/					
6,026,332					2,008,777
(1)					
			A. () _____		
			() _____		
		(公)	() _____		
	() _____				

(/ /)

1. _____

(/ /)
() _____

(I) _____

()
(/ /) _____ (/ /)

2. _____

(/ /)
() _____

(I) _____

()
(/ /) _____ (/ /)

3. _____

(/ /)
() _____

(I) _____

()
(/ /) _____ (/ /)

4. _____

(/ /)
() _____

(I) _____

()
(/ /) _____ (/ /)

B. () _____
() _____
(公) _____

1.	930,000,000			
	5%			
		924,000,000	924,000,000	73,365,612
	()	5790		
	(I)			
	()			
	(/ /)	(/ /)		
2.				
	()			
	(I)			
	()			
	(/ /)	(/ /)		
3.				
	()			
	(I)			
	()			
	(/ /)	(/ /)		
4.				
	()			
	(I)			
	()			
	(/ /)	(/ /)		
			C. ()	
			()	
			(公)	

公

<p>(/ /)()</p>	
1. _____ _____ _____ _____ (/ /) _____ (I)	
2. _____ _____ _____ (/ /) _____ (I)	

1.	_____ (/ /)	(I) _____ (/ /) (/ /)	_____
2.	_____ (/ /)	(I) _____ (/ /) (/ /)	_____
3.	_____ (/ /)	(I) _____ (/ /) (/ /)	_____
4.	(/ /)	(I) _____ (/ /) (/ /)	_____

5. (I) _____
_____ $(/ /)$ $(/ /)$
 $(/ /)$ _____

6. (I) _____
 $(/ /)$ $(/ /)$
 $(/ /)$ _____

7. (I) _____
 $(/ /)$ $(/ /)$
 $(/ /)$ _____

8. (I) _____
_____ $(/ /)$ $(/ /)$
 $(/ /)$ _____

9. (I) _____
(/ /) (/ /)
(/ /) (/ /)
(/ /) _____

10. 公 () _____
(/ /) (/ /)
(/ /) (/ /)
(/ /) _____

E. ()

()

(_____ 公 _____)